# **OAS Billing Notes July 2019 First Billing of the New Fiscal Year!**

The July Billing Statements are being e-mailed to locations on July 25, 2019. If you are receiving this e-mail, you should also be receiving the statement from accountingservices@archindy.org (delivered by Intacct, the accounting system for the Archdiocese). If you do not receive the e-mail containing the Billing Statement, please check your spam filter and junk folder. If you still cannot locate the Billing Statement, please reach out to the Office of Accounting Services (OAS) at accountingservices@archindy.org.

The Billing Statement includes the following items, among others:

**Current Month Charges**

**Safe and Sacred Assessment.** The assessment for Safe and Sacred is billed to locations once a year in July. The assessment, which covers the direct costs associated with the Safe and Sacred training, has been allocated to locations using calendar year 2018 wages as an allocation base. See the Budget Guidelines for further details. (<http://www.archindy.org/finance/parish/guidelines.html>)

**Office of Youth Ministry.** NCYC early registration fees are included on the July statement. Please direct questions about these fees to Mary Kate Shanahan in the Office of Youth Ministry: MShanahan@archindy.org

**Insurance Premiums**

**Lay Health Insurance Premiums.** The lay health insurance premiums billed on the July statement are for June coverage for both medical and dental insurance. To understand how your location’s charge was calculated, refer to the *“Instructions - Employee Listing for Lay Health Insurance Employer Charges”* and *“Lay Health Insurance Calculation and Reconciliation to Billing Statement”* files (separate attachments). These files contain instructions for running the Paylocity Deduction Listing Report and recalculating the employer lay health insurance premiums. These files are also included on the website at <http://www.archindy.org/finance/parish/newsletter.html> if you are unable to open the attachments in this Flocknote e-mail.

**Property Insurance Premiums and Vehicle Insurance Premiums.** Property insurance premiums are billed based on properties held as of July 1, 2019.This amount will remain fixed for the duration of the fiscal year.As of July 1, 2019, the property insurance rate decreased from $3.95 to $3.80 per $1,000 of property value. Property values increased by 2% on average.

**Workers Compensation (WC) Insurance Premiums.** Workers compensation insurance premiums are billed based on the wages incurred for the previous calendar year (1/1/2018 to 12/31/2018). This amount will remain fixed for the duration of the fiscal year.

**Assessments**

The Budget Guidelines are on the Archindy.org website (<http://www.archindy.org/finance/parish/guidelines.html>) and contain information about budgeted Billing and Assessments, as well as a calendar of when various charges will be billed throughout the course of the fiscal year. Each location’s assessments (other than deanery assessments) are included in Appendix C – Assessment Workbook (embedded Excel file within the Word document Budget Guidelines). These assessments are all billed evenly over the 12 months of the fiscal year.

**Cathedraticum Assessment Latino Outreach Assessment**

**Lay Retirement Assessment Deanery Assessments**

**Clergy Healthcare Assessment Indy Education Assessment**

**Wages and Compensation**

**Wages and Stipends.** There were two pay dates in June, June 7th and June 21st. Priest wages, stipends, billable lay wages, and SECA for those pay dates are included on the July Billing Statement. If you have questions about these charges, please reach out to centralpayroll@archindy.org.

**Other Recurring Charges**

**Criterion Subscriptions.** All parishes are billed at an annual rate of $16 per household ($1.33 per household per month) for subscription to the Criterion newspaper, **based on the number of households as of May 31, 2019**. This amount will remain fixed for the duration of the fiscal year.

**Criterion Advertising.** Criterion advertising fees are now included on the monthly statement. Please do not pay Criterion Advertising fees separately via cash or check; the amount owed for advertising will be pulled with the monthly assessment. The description and fee are provided by the Criterion office. Please reach out to Cindy Clark in the Criterion office if you need more information about these charges: cclark@archindy.org.

**Archdiocesan Purchasing Department (APD) Purchases.** For APD purchases we have included as much detail about the purchase as we can on the billing statement. If you have specific questions about APD charges, please contact Steve James, Archdiocesan Purchasing Manager, at sjames@archindy.org or 317-236-1451.

**Bill Pull**

We anticipate pulling funds due from locations’ accounts on the last business day of the month: **Wednesday July 31st**. Please review your statement promptly and report any issues immediately which will allow us to process any required adjustments in a timely manner.

Please contact the Office of Accounting Services at accountingservices@archindy.org or 317-236-1410 if you have questions about this month’s Billing Statement.